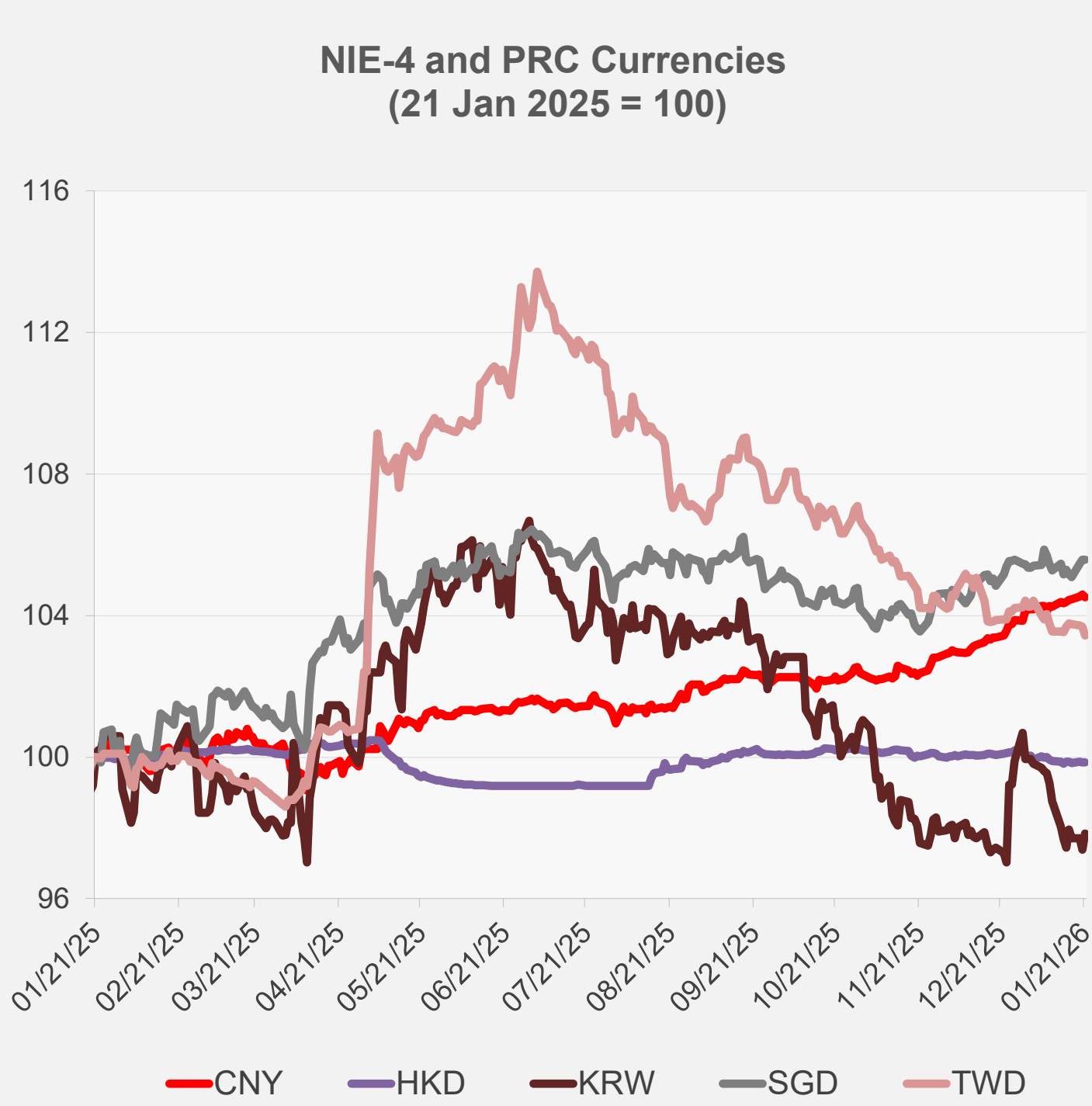
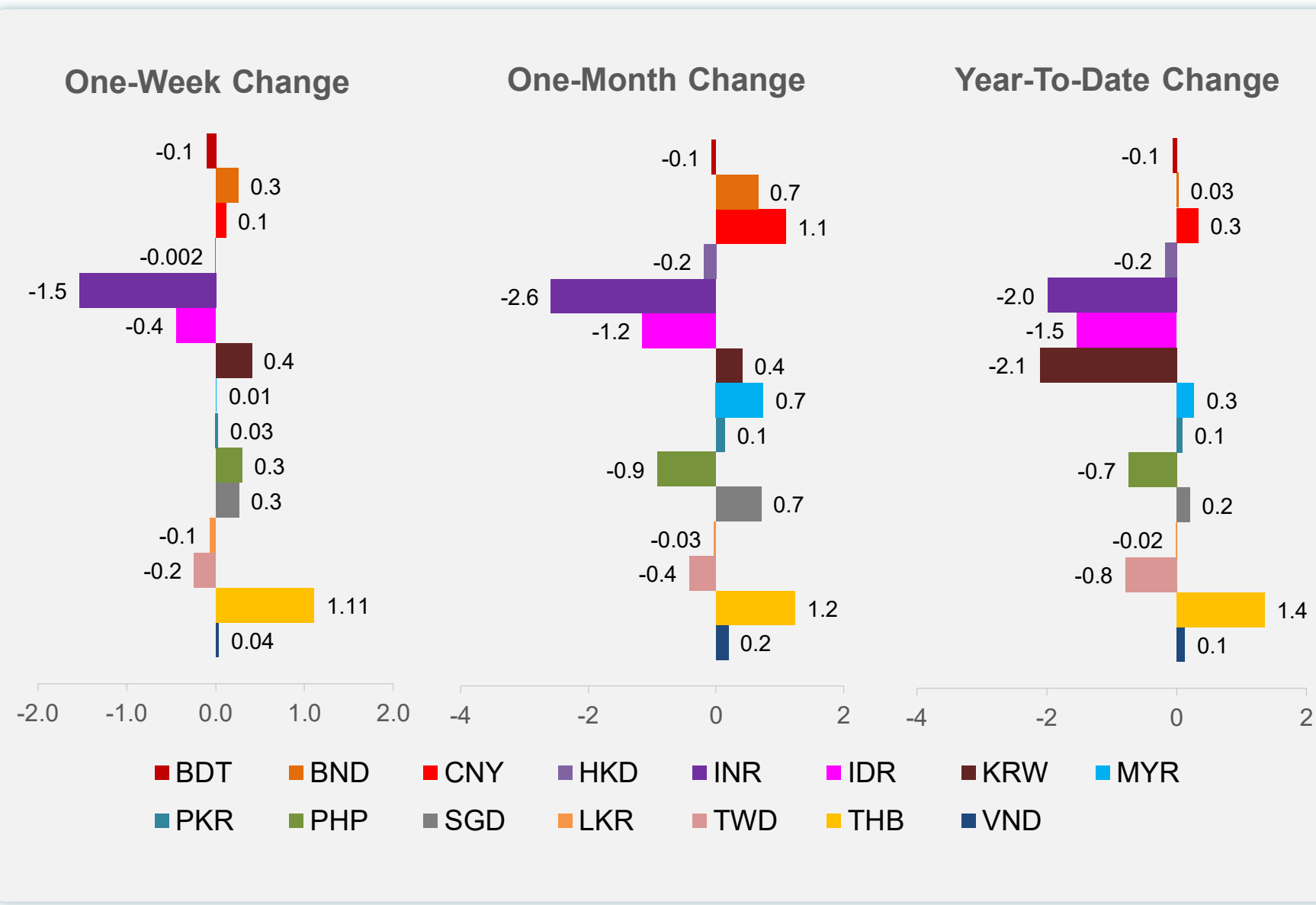
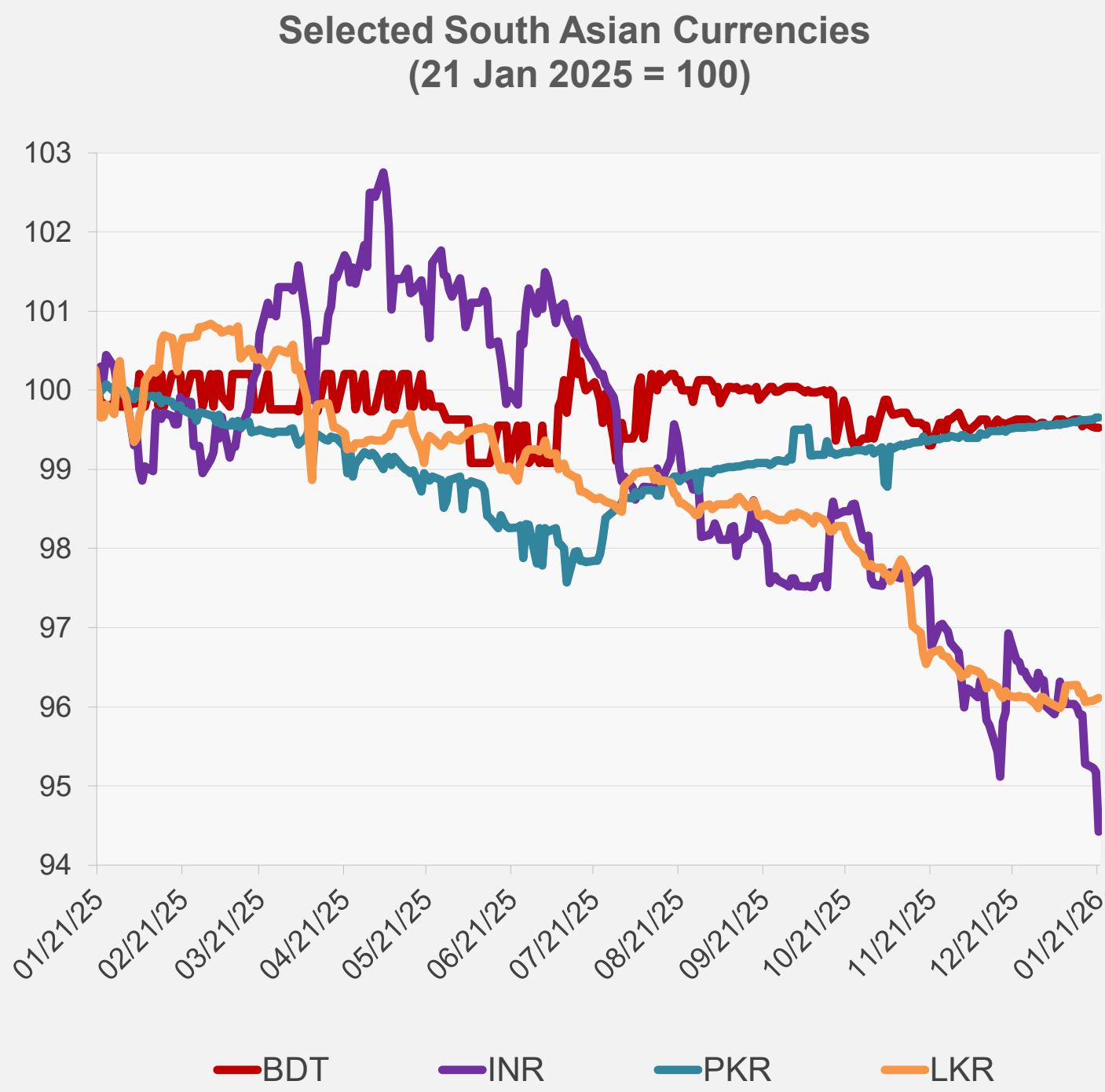
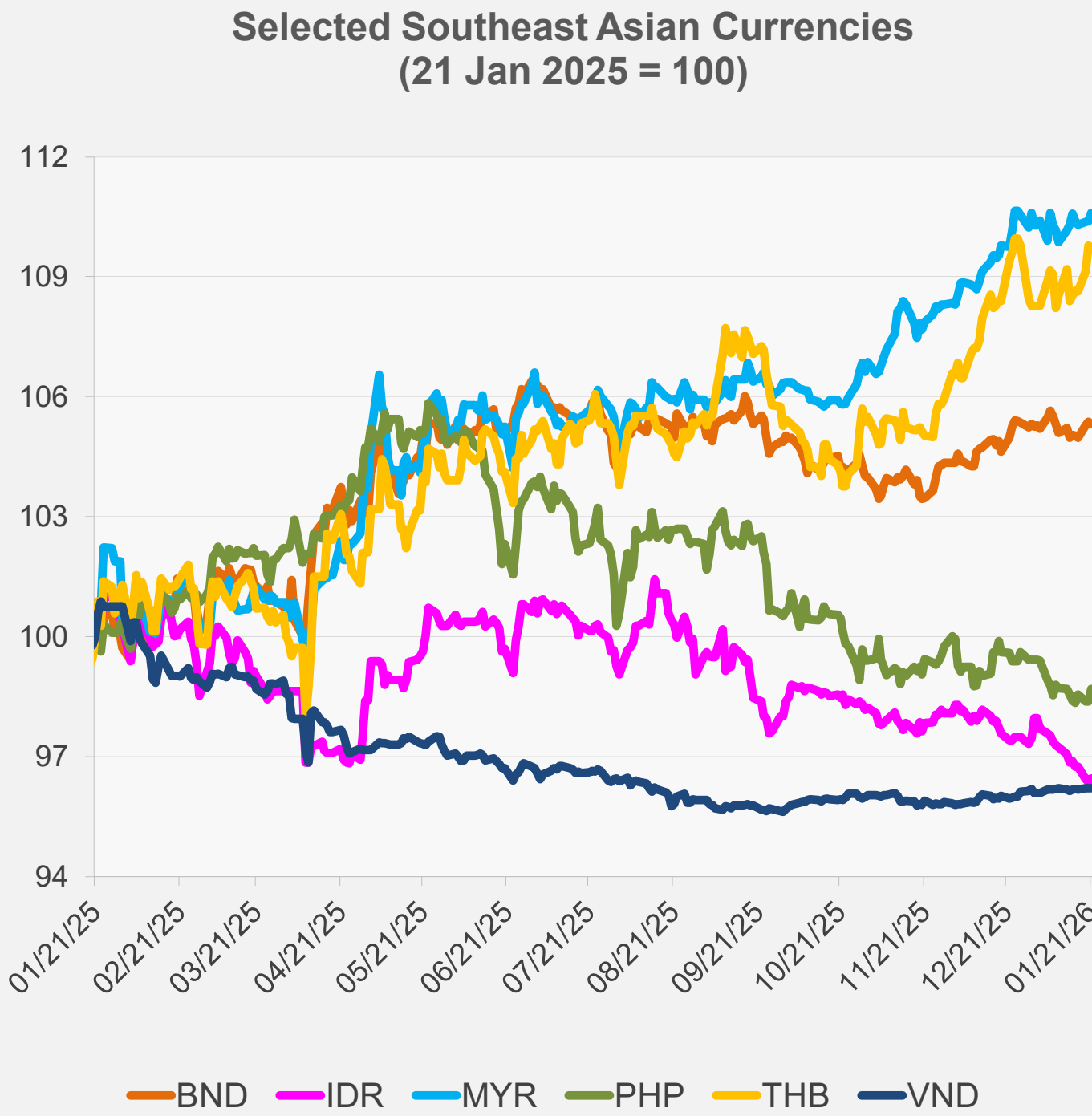


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.85	-0.22	-0.36
Japanese yen (JPY)	158.22	-0.18	-0.93
Bangladeshi taka (BDT)	122.33	0.00	-0.06
Brunei dollar (BND)	1.28	-0.05	0.03
Chinese yuan (CNY)	6.97	-0.07	0.33
Hong Kong dollar (HKD)	7.80	0.01	-0.18
Indian rupee (INR)	91.70	-0.79	-1.99
Indonesian rupiah (IDR)	16,935.00	0.09	-1.54
Korean won (KRW)	1,471.60	0.47	-2.11
Malaysian ringgit (MYR)	4.05	0.19	0.27
Pakistan rupee (PKR)	279.78	0.00	0.09
Philippine peso (PHP)	59.27	0.32	-0.74
Singapore dollar (SGD)	1.28	0.00	0.20
Sri Lanka rupee (LKR)	309.65	0.02	-0.02
Taipei,China NT dollar (TWD)	31.67	-0.23	-0.79
Thai baht (THB)	31.09	-0.04	1.35
Vietnamese dong (VND)	26,266.50	-0.01	0.13



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



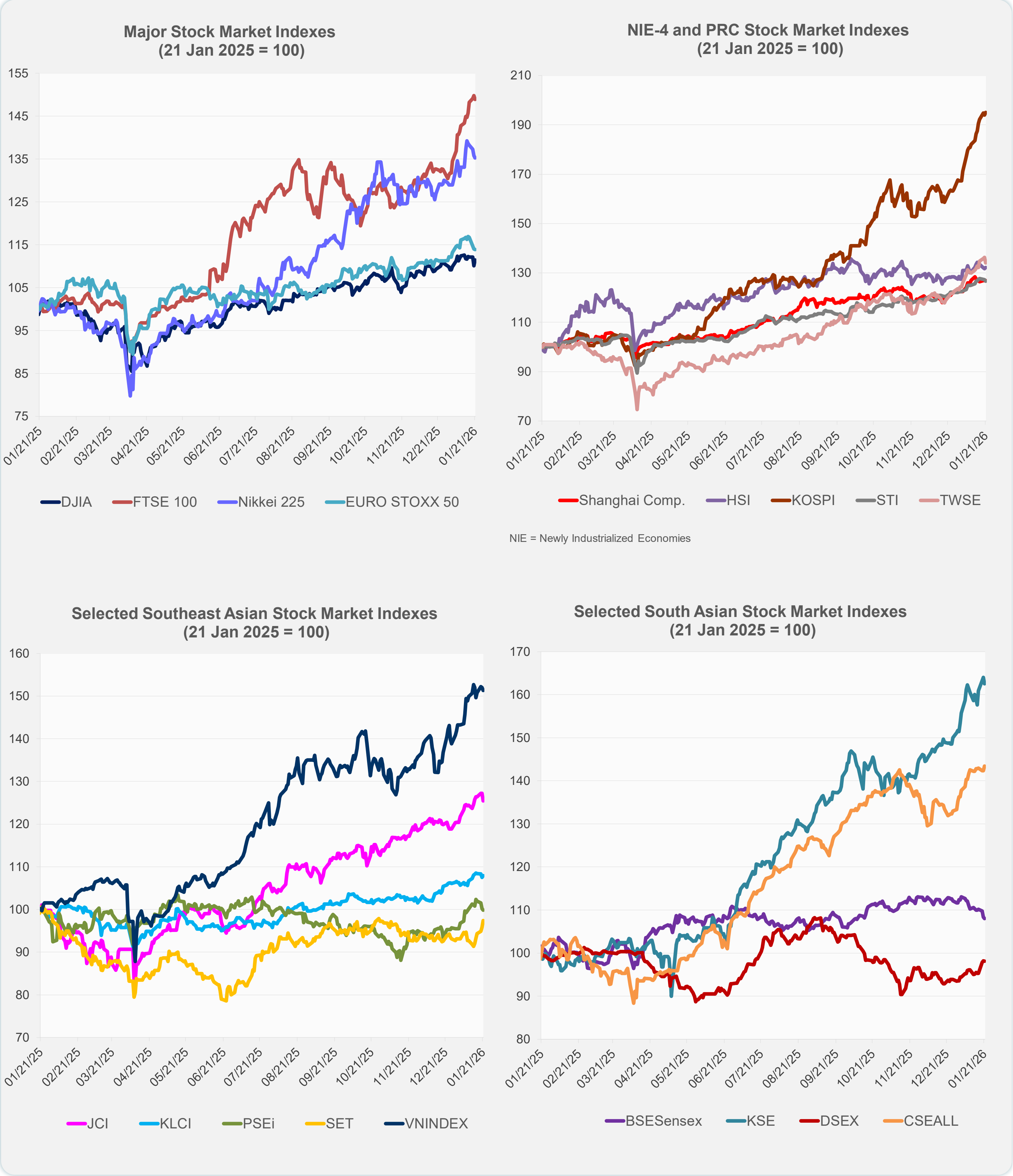
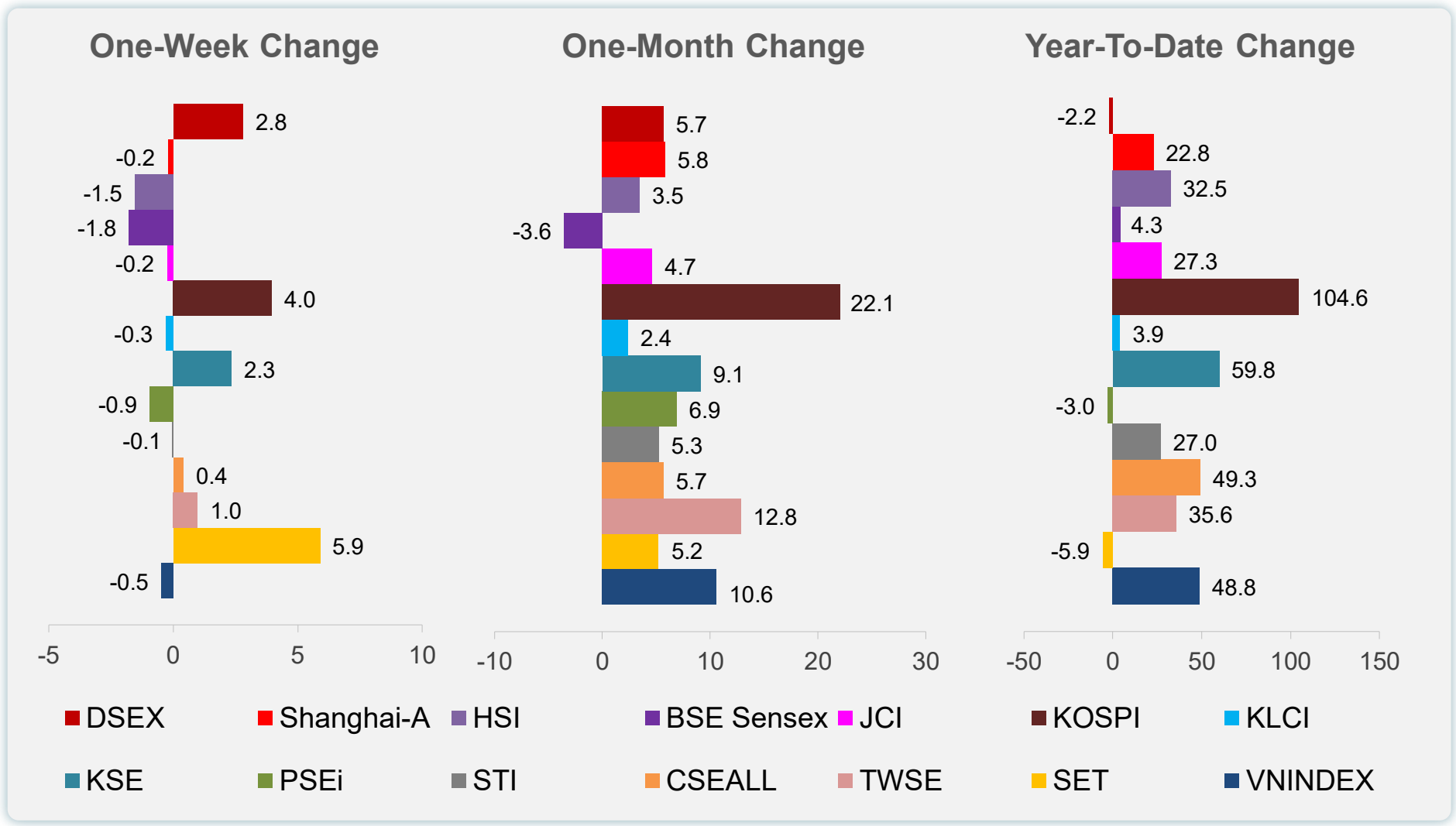
Source: Haver Analytics.

Daily Market Watch

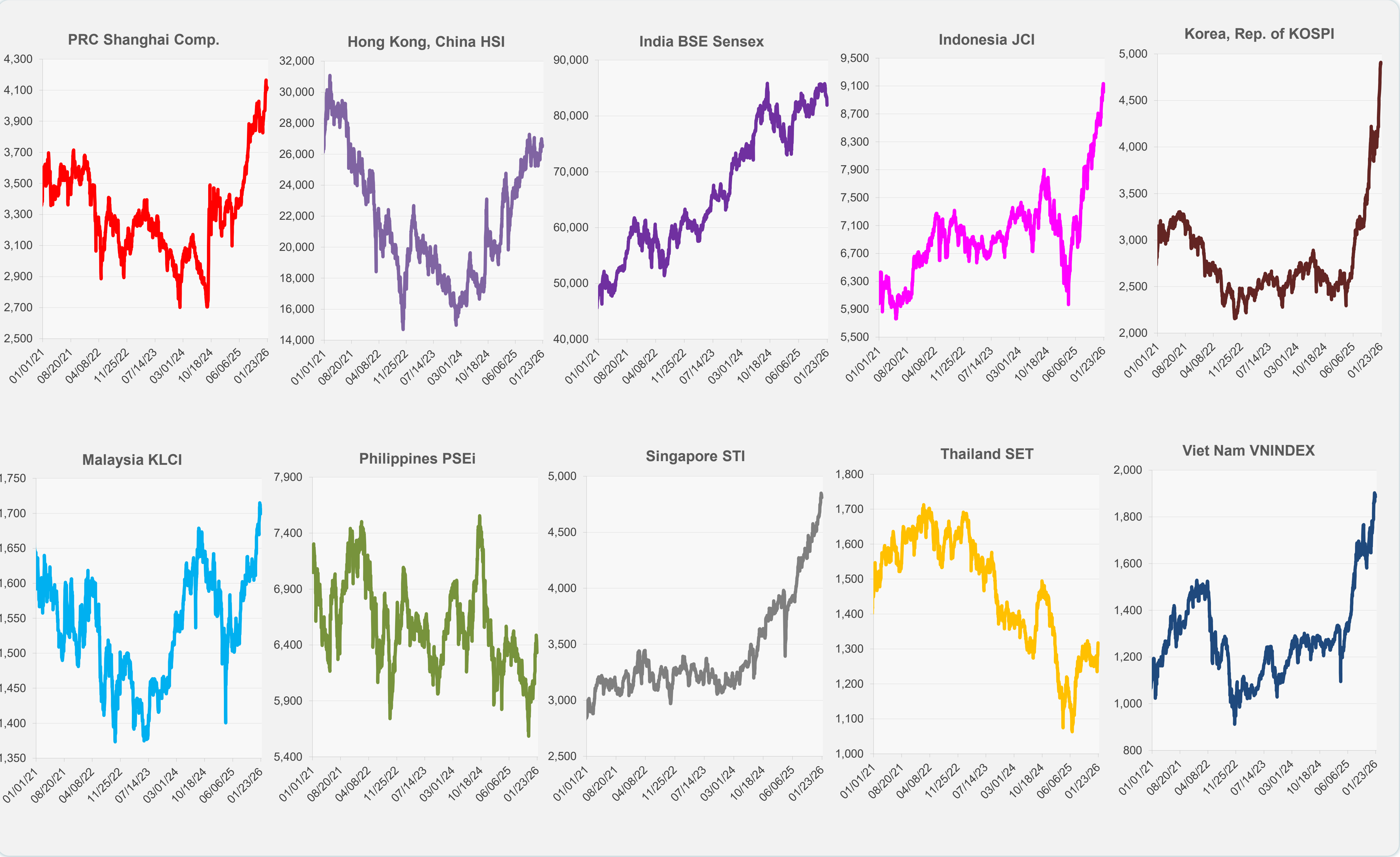
STOCK INDEXES

22 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	49,077.23	1.21	15.36
US NASDAQ	23,224.82	1.18	20.27
US S&P 500	6,875.62	1.16	16.90
UK FTSE 100	12,728.18	-0.61	55.73
EURO STOXX 50	5,882.88	-0.16	20.16
Japan NIKKEI 225	52,774.64	-0.41	32.29
Bangladesh DSEX	5,105.84	-0.06	-2.15
PRC Shanghai Comp.	4,116.94	0.08	22.83
Hong Kong, China HSI	26,585.06	0.37	32.53
India BSE Sensex	81,909.63	-0.33	4.33
Indonesia JCI	9,010.33	-1.36	27.27
Korea, Rep. of KOSPI	4,909.93	0.49	104.62
Malaysia KLCI	1,705.81	0.40	3.87
Pakistan KSE 100	187,006.50	-0.88	59.82
Philippines PSEi	6,330.10	-0.36	-3.04
Singapore STI	4,809.88	-0.38	26.99
Sri Lanka CSEALL	23,806.32	0.77	49.31
Taipei,China TWSE	31,246.37	-1.62	35.65
Thailand SET	1,317.56	1.63	-5.90
Viet Nam VNINDEX	1,885.44	-0.44	48.84



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

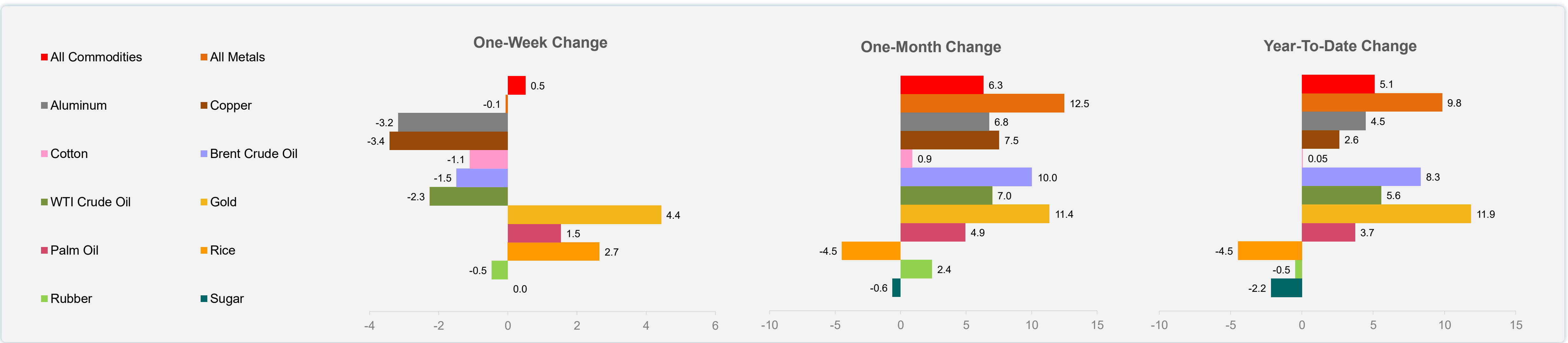
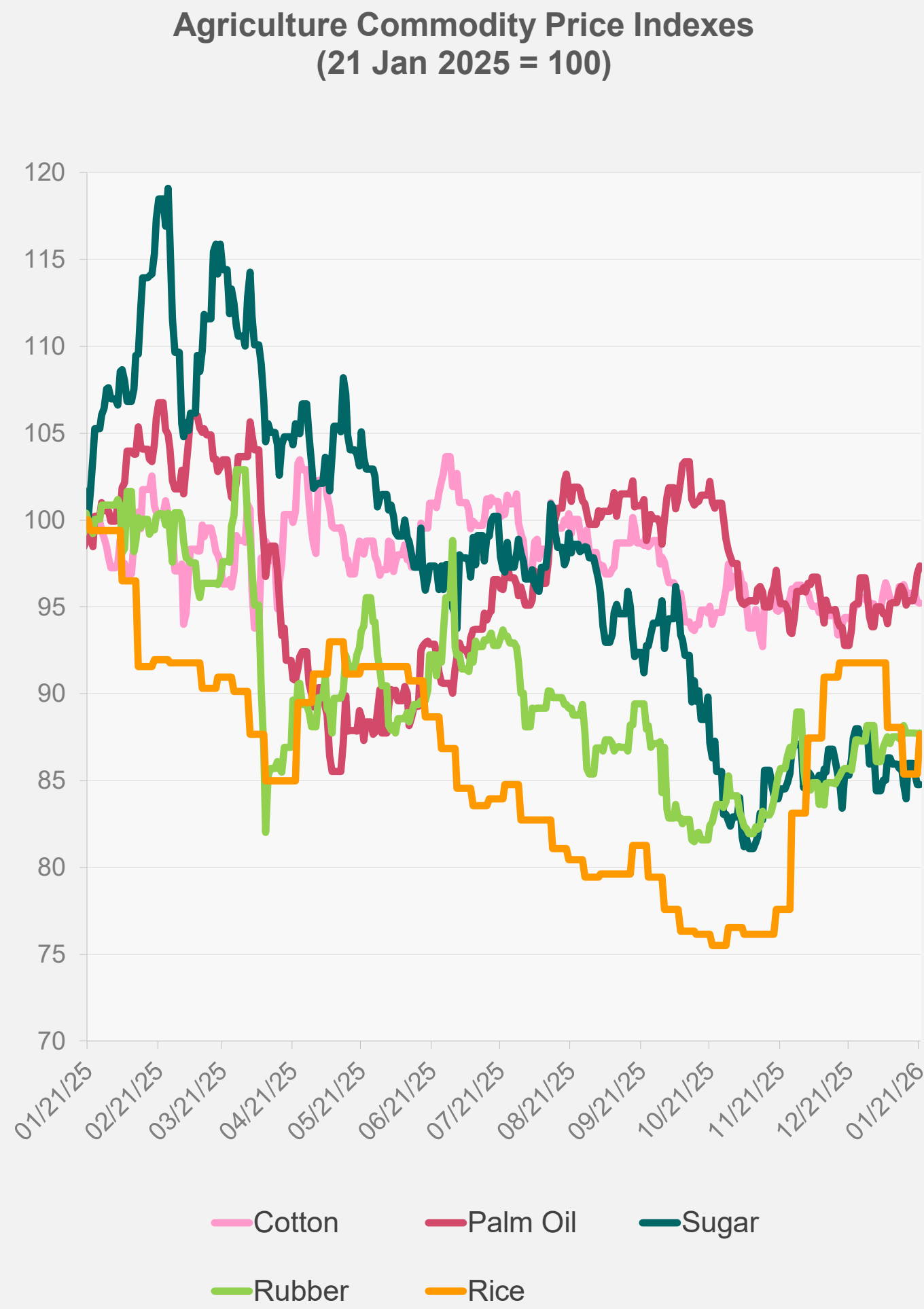
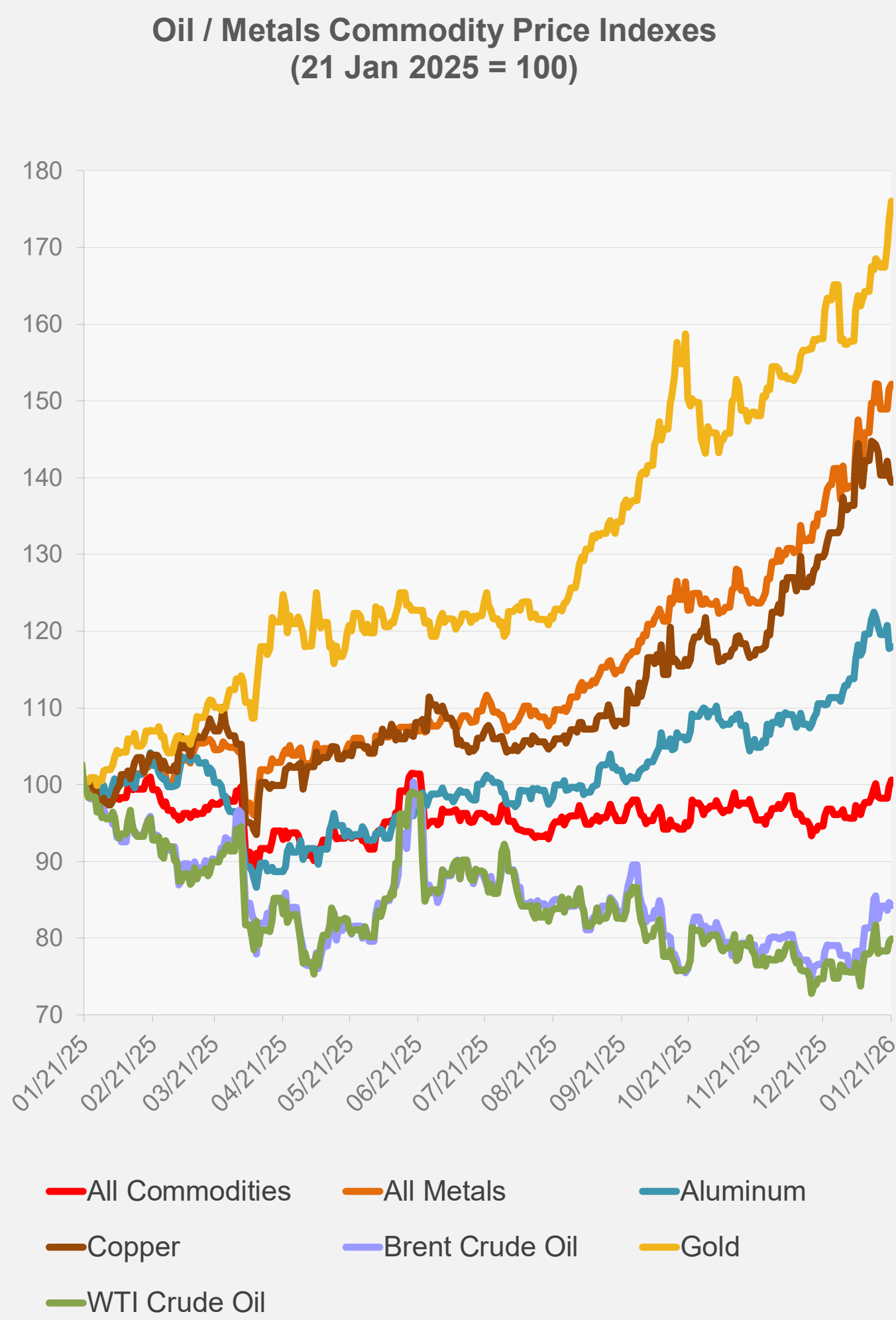
COMMODITY PRICES

22 January 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	576.47	0.89	5.10
S&P All Metals	US\$	487.43	0.44	9.84
Aluminum	US\$/metric ton	3,101.02	0.20	4.48
Copper	US\$/metric ton	12,780.89	-0.58	2.63
Cotton	US cents/lb	62.05	-0.06	0.05
Brent Crude Oil	US\$/barrel	67.66	-0.51	8.34
WTI Crude Oil	US\$/barrel	60.62	0.46	5.57
Gold	US\$/troy oz	4,831.73	1.43	11.86
Palm Oil	US\$/metric tonne	1,004.82	0.45	3.73
Rice ¹	US\$/metric ton	426.00	2.65	-4.48
Rubber ²	US\$/kg	214.00	0.05	-0.47
Sugar	US cents/lb	14.47	0.00	-2.16

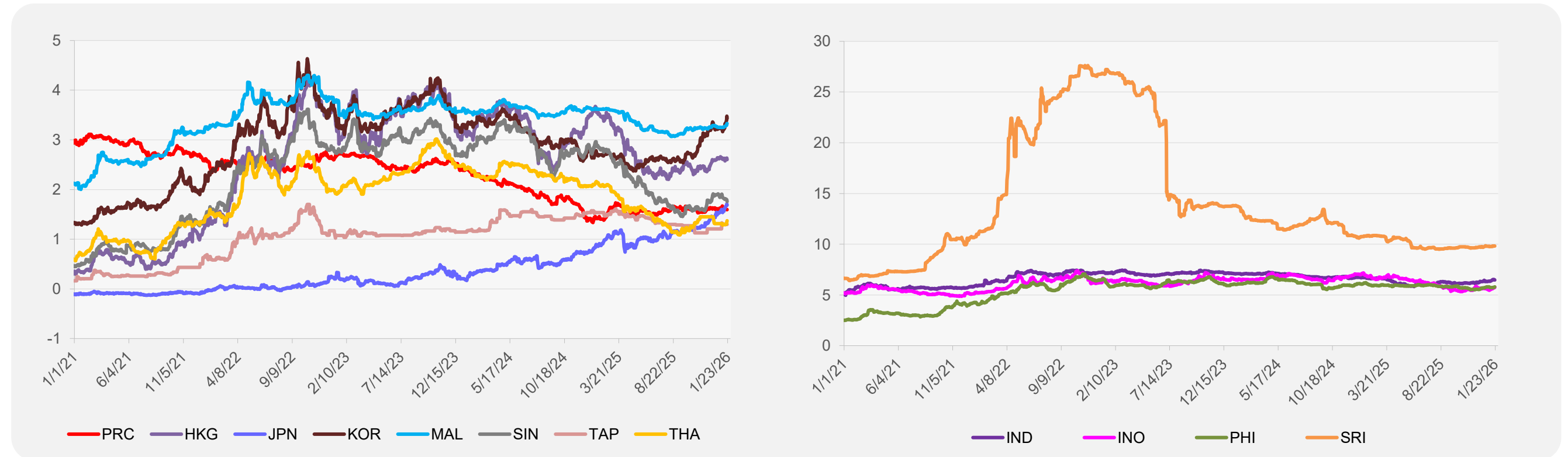
¹ Latest closing price from 21 January 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

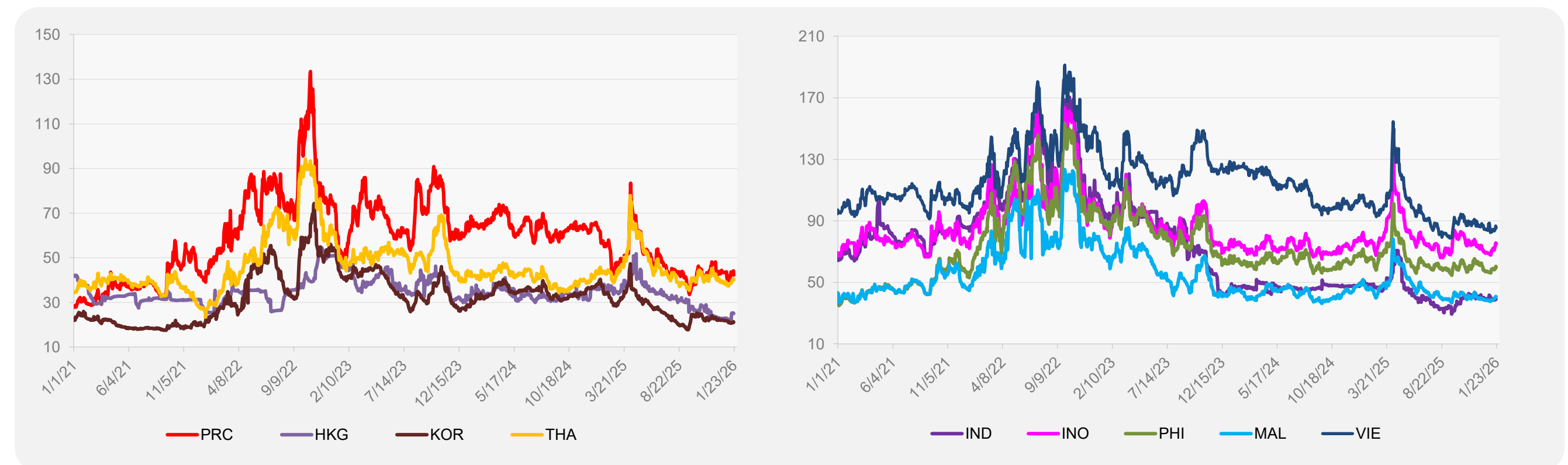


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.